

Combination Layouts

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Combination Layouts

Introduction

This section contains technical information that enables schools to use a combination of the U.S. Department of Education's EDEExpress for Windows software and their institution's administrative software to process Federal Pell Grant program data. It provides the essential record layouts that are pertinent for use with combination systems set-up.

Importing Student Data

You can import student data that is captured from your campus system into EDEExpress or you can export records from the EDEExpress database into a file that can then be imported into your campus system. For example, information from your institution's financial aid packaging system can be imported into EDEExpress to originate Pell records; likewise, Pell disbursement acknowledgements that provide institutions with an accurate status of accepted disbursements can be exported from EDEExpress. This information can be used by your business office to reconcile the institution's disbursement activity with the Department's disbursement data.

Using EDEExpress with Internal or Vendor Software

Users can choose to use a portion of the functions provided by EDEExpress in conjunction with their own internal system or vendor software. A brief overview of the External Add process is described here. More details are available within the online Help system in the EDEExpress software. The process allows you to quickly update both Origination Records and add Disbursement Records in EDEExpress.

Using Record Layouts

There are two record layouts used to assist combination schools with the Pell Payment process: The Origination Add-External, for origination records, has a message class of PGEO01OP and a record length of 300 characters; the Disbursement Add-External, for disbursement records, has a message class of PGED01OP and a record length of 108 characters. Schools can import origination and disbursement data from their external system using the record layout as shown within this technical reference.

Add files are created and imported without header or trailer records attached. The EDEExpress software requires an ASCII import format with the end of each record marked with carriage return and line feed characters (ASCII 10 and 13). There is no end of file marker (EOF), only the final carriage return/line feed marker after the last record.

Note: If the file is incorrectly formatted without the carriage return/line feed, the import fails and the following error message displays: “Invalid record length. Check import file format”.

Origination ID

The key for both message file types is the Origination ID with the following elements:

1	3	5
999999999	XX 2001	999999 00
	2	4

1. Positions 1-9 characters are the SSN with a valid range of 001010001-999999999.
2. Positions 10-11 are the Name Code.
3. Positions 12-15 are the Year Indicator with a valid range of 2001.
4. Positions 16-21 are the Valid Attending Campus Pell ID.
5. Positions 22-23 are the Origination Sequence Numbers which must be 00.

Edits

Interfacing the two systems will also allow the school to take advantage of edits included in EDExpress' Save process. The data will pass through **field by field** edits to check for valid content and proceed through a second tier of **End-of-Entry edits**, to check for integrity of content. An error message will display for any field that fails these edits. The valid field content is detailed in the "Valid Values" column in the record layout table. The End-of-Entry Edits are described in a separate table at the end of this section.

All updates are performed during the save process. At the end of the external add process for both origination and disbursement, a batch statistics dialog box will display. The dialog will contain the total number of records added, updated and skipped in the file. Details on records with errors will also print on the edit report.

Importing Data to Populate Databases

What's included:

- External Origination Add Record Description
- External Disbursement Add Record Description
- Pell Save End of Entry Edits

External Origination Add Record

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
1	23	23	A/N	Yes	Origination ID	Unique number used to identify an origination.	Format: 999999999XX20019999 9900 Where: SSN - 001010001- 999999999 Name code - XX Year Indicator – 2001 Valid Attending Pell ID Orig Sequence Number – 00	
24	32	9	N	Yes	Original SSN	Student's SSN from original FAFSA.	001010001 - 999999999	Identifier
33	34	2	A	Yes	Original Name code	Student's name code from original FAFSA.	Uppercase A to Z; (period); '(apostrophe); - (dash); Blank: no last name	Identifier

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
35	40	6	N	Yes	Attending Campus Pell ID	Pell ID of attending campus. Change creates new origination record. Institution must change award amounts for student at original attended campus as necessary.	Valid Pell ID	Identifier Change creates new origination record.
41	45	5	A/N	Yes	ED Use	Reserved for future use.	Spaces	
46	58	13	A	No	Institution cross-reference	This field can contain any cross reference information useful to the institution to identify student records internally.	Institution defined	Data for this field will not be included in the record from EDExpress.

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
59	59	1	A	No	Action code	Code to indicate action to be taken.	Will always be blank	
60	60	1	N	No	No. of Payment Periods in Student's school year.	Number of terms or payment periods in student's school year. Must have a valid value for schools on Special Disbursement. If not, records will be rejected.	1 - 9	Change usually occurs with increase in award amount.
61	67	7	N	Yes	Award amount for entire school year.	Amount of award for student's entire school year. Increases are required to be submitted to RFMS.	Dollars and cents. Use leading zeros; do not include the \$ sign or decimal point. Range: 0000000-Award Amount Max (0330000)	Cannot exceed eligible award amount for student - award validation performed.
68	75	8	N	Yes	Estimated Disbursement Date #1.	Date 1 st disbursement to student will be made.	CCYYMMDD: Range: Disbursement Start Date (20000701)-N days— Disbursement End Date (20060930). For 00-01 N days will equal 10.	

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
76	83	8	N	No	Estimated Disbursement Date #2	Date 2nd disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
84	91	8	N	No	Estimated Disbursement Date #3	Date 3rd disbursement to student will be made.	CCYYMMDD: Range:[see field position 68 in this record] or BLANK	
92	99	8	N	No	Estimated Disbursement Date #4	Date 4th disbursement to student will be made.	CCYYMMDD: Range:[see field position 68 in this record] or BLANK	
100	107	8	N	No	Estimated Disbursement Date #5	Date 5th disbursement to student will be made.	CCYYMMDD: Range:[see field position 68 in this record] or BLANK	
108	115	8	N	No	Estimated Disbursement Date #6	Date 6th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
116	123	8	N	No	Estimated Disbursement Date #7	Date 7th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
124	131	8	N	No	Estimated Disbursement Date #8	Date 8th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
132	139	8	N	No	Estimated Disbursement Date #9	Date 9th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
140	147	8	N	No	Estimated Disbursement Date #10	Date 10th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
148	155	8	N	No	Estimated Disbursement Date #11	Date 11th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
156	163	8	N	No	Estimated Disbursement Date #12	Date 12th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
164	171	8	N	No	Estimated Disbursement Date #13	Date 13th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
172	179	8	N	No	Estimated Disbursement Date #14	Date 14th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
180	187	8	N	No	Estimated Disbursement Date #15	Date 15th disbursement to student will be made.	CCYYMMDD: Range: [see field position 68 in this record] or BLANK	
188	195	8	D	Yes	Enrollment Date	First date that the student was enrolled in an eligible program for the designated school year. If the student enrolled in a crossover payment period before the first day of the Pell award year (July 1), but which will be paid from 2000-2001 funds, report the actual start date of the student's classes for that payment period.	CCYYMMDD: Range: 20000101 – 20010630	

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
196	196	1	A	No	Low Tuition & Fees code	Flag to identify tuition ranges when the annual tuition is less than \$300.	<u>Value Tuition Range</u> 1: 0 2: 1 – 149 3: 150 -299 or BLANK: low tuition does not apply	
197	197	1	A	Yes	Verification Status code	Status of verification of applicant data by the school.	A: Accurate C: Calculated N: Not Selected R: Reprocessed S: Selected, not verified T: Tolerance W: Without Documentation	Only one disbursement can be accepted while status = W. These disbursements will be reversed in the second August of the Award Cycle if the status remains W. Once a student is selected he/she is always selected.

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
198	198	1	A	No	Incarcerated Federal Pell Recipient code	Students incarcerated in local penal institutions are not eligible to receive Federal Pell Grants.	BLANK: Not incarcerated Y: Yes, the student is incarcerated in a local institution, but is otherwise eligible. N: No, if student previously reported as incarcerated, but is not or is no longer Incarcerated.	
199	200	2	N	Yes	Transaction number	Transaction number from eligible SAR used to calculate award.	01-99	Changes to this field, after associated disbursements are made, create a new active origination record. Disbursements for the previous origination will be set to zero.
201	205	5	N	Yes	Expected Family Contribution (EFC)	Must equal the student's Expected Family Contribution from the ISIR or SAR.	Range: 00000-EFC MAXIMUM (03100).	Changes to this field, after associated disbursements are made, create a new active origination record. Disbursements for the previous origination will be set to zero. For 2000-01 EFC Max = 03100.

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
206	206	1	N	No	Secondary Expected Family Contribution	Code indicating which EFC value is used to determine award amount.	O = Federal Pell Grant award previously based on the secondary EFC and reported to the Federal Pell Grant program; student's award now based on the original EFC. S = Federal Pell Grant award based on the secondary EFC, as calculated by the CPS. Or BLANK if Secondary EFC not used.	Changes to this field, after associated disbursements are made, create a new active origination record. Disbursements for the previous origination will be set to zero. For 2000-01 EFC Max = 3100.
207	207	1	N	No	Academic calendar	Calendar which applies to this student's educational program. Must be valid or system accepted to process record.	1 = Credit Hours - non-standard terms; 2 = Credit Hours - standard terms of quarters 3 = Credit Hours - standard terms of semesters 4 = Credit Hours - standard terms of trimesters 5 = Clock hours 6 = Credit Hours without terms	The academic calendar dictates which Payment Methodology can be accepted. Used in award amount recalculation. If one of the following changes occur and associated disbursements have been processed, a new active origination record is created. Payments for the previous origination will be set to zero. From 1 to 2, 3, 4, or 5 From 2, 3, or 4 to 1 or 5 From 5 to 2,3,4, or 6 From 6 to 1 or 5

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
208	208	1	N	Yes	Payment methodology	Formula used to calculate the student's Federal Pell Grant.	1= Credit hour with standard terms in which Fall through Spring terms equal or exceed 30 weeks, or equal or exceed academic year with waiver (AC: 2,3,4) 2 = Credit hour with standard terms in which Fall through Spring terms are less than 30 weeks without waiver (AC: 2,3,4) 3 = Credit hour with standard or non-standard terms (AC:1-4) 4 = Clock hour or Credit hour without terms (AC: 5,6) 5 = Nonresidential portion of programs offered by correspondence without terms (AC: 1-4, 6)	The Payment Methodology dictates the data required for Enrollment status, Weeks of instructional time, Weeks of instructional time in academic year, Credit/Clock Hours expected to complete, Credit/Clock Hours in academic year. Used in award amount recalculation.

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
209	215	7	N	Yes	Cost of Attendance	Must equal or exceed minimum COA in Federal Pell Grant Payment Schedule.	Dollars and cents. Use leading zeros; do not include the \$ sign or decimal point. Range: 0000000 - 9999999.	Used in award amount recalculation.
216	216	1	A	Payment Method 1,2,3,5	Enrollment status	The code that applies to the student's expected enrollment status for the AWARD YEAR. Changes to this field will be accepted for the entire award year. For Payment Methodology 1,2,3&5 must be valid.	Blank or 1: Full-time 2: 3/4 time 3: ½ time 4: Less than ½ time 5: Other	BLANK only if Payment Methodology is Formula 4. Used in award amount recalculation.

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
217	218	2	N	Pay Meth 2,3,4,5	Weeks of instructional time used to calculate payment.	The weeks of instructional time in which the student will be enrolled and paid as part of the academic year or program as defined for each Payment Methodology: PM 2: Weeks of instructional time in fall through spring terms PM 3: Weeks of instructional time in all terms expected to complete this school year PM 4: Weeks of instructional time for a full-time student to complete hours in prog or hours in the academic yr PM 5A: Same as Payment Meth 4 PM 5B: Same as Payment Meth 3 Must be completed for Payment Methodologies 2, 3, 4, & 5.	Blank or 00 – 78	Must be blank when using Payment Methodology 1. If incorrect, change to standard value. If supplied and not needed for payment methodology, ignore. Used in award amount recalculation.
219	220	2	N	Pay Meth 2,3,4,5	Weeks of inst. time in program's definition of academic year.	The number of weeks of instructional time in the program's academic year. For Payment Methodology 2,3,4&5 must be valid.	Blank or 30 – 78	Can be blank when using Payment Methodology 1. If incorrect, change to standard value. If supplied and not needed for payment methodology, ignore. Used in award amount recalculation.

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
221	224	4	N	Pay Meth 4, 5	Cr/clock hrs in all pay. periods expected to comp. this school year.	Number of credit or clock hours you expect the student to complete and to be paid from the 2000-01 award year. For Payment Methodology 4&5 must be valid.	Blank or Ranges: 0000-3120 Academic calendar 5 0000-0100 Academic calendar 6	Can be blank when using Payment Methodologies 1, 2, 3, & 5. If incorrect, change to standard value. If supplied and not needed for payment methodology, ignore. Used in award amount validation.
225	228	4	N	Pay Meth 4, 5	Cr/clock hrs in program's definition of academic year.	Number of credit or clock hours in this student's educational program's academic year definition. For Payment Methodology 4&5 must be valid.	Blank or Range: 0900-3120 Academic calendar 5 0024-0100 Academic calendar 6	Can be blank when using Payment Methodologies 1, 2, 3, & 5. If incorrect, change to standard value. If supplied and not needed for payment methodology, ignore. Used in award amount validation.
229	258	30	A	Unused	Reserved for expansion	Reserved for expansion	Leave blank.	
259	264	6	N	Output	Reporting Campus Pell ID	Pell ID of reporting campus	Valid Pell ID.	
265	273	9	A/N	Output	Student Current SSN	Social Security Number, as altered by the student through the CPS for the Transaction number reported. This field equals the original SSN if the student has not changed SSN in the CPS. Blank indicates this record could not be matched on Student ID and/or EFC during Federal Pell Grant processing.	Valid Social Security Number or BLANK if not matched.	

External Origination Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
274	299	26	A	Output	Student name	Full student name as reported to the CPS for the Transaction number reported. Blank indicates this record could not be matched on Student ID and/or EFC during Federal Pell Grant processing.	BLANK or Full name listed in order: Last Name: 01 - 16 First Name: 17 - 25 Middle Initial: 26	
300	300	1	A	Output	CPS Verification Selection code	Designates whether CPS selected the student for institutional verification of applicant data as of the Transaction number reported.	BLANK = Not selected by CPS for verification * = Selected by CPS for Institution verification of applicant data.	
		300			Total Record Length			

Note: A Change to an Origination record is supplied in this same format. Changes apply to the entire award period.

External Disbursement Add Record

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
1	23	23	A/N	Yes	Origination ID	Unique number used to identify an origination.	Format: 999999999XX2001 99999900 Where: SSN - 001010001- 999999999 Name Code - XX Year Indicator – 2001 Valid Attending PELL ID Orig Sequence Number - 00	
24	36	13	A	No	Institution Cross-Reference			
37	37	1	A	No	Action Code	Action code	Will always be blank	No editing
38	39	2	N	Yes	Disbursement Reference Number	Number of the disbursement per student for the Award Year.	Must be numeric 01-74	Identifiers 75-99 are reserved for ED system generated disbursements.
40	46	7	N	Yes	Disbursement Amount	Amount of disbursement for student's payment period. If an adjustment, this value is a replacement amount.	Dollars and cents. Use leading zeros; do not include the \$ sign or decimal point. Range: 0000000-AWARD AMOUNT MAX (0330000)	
47	47	1	A	Yes	Debit/ Credit Indicator Flag	Indicates if the Disbursement Amount is a positive or negative.	P : positive N : negative	
48	55	8	D	Yes	Disbursement Date	Date this disbursement was or will be made to the student.	CCYYMMDD: Range: 20000621 - 20060930	Must be within N days prior of payment period start date.
56	56	1	N	Yes	Payment Period Number	Number used to identify which Payment Period this record is referencing.	1- 9	Field will be populated only when Payment Period data is desired.

External Disbursement Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
57	64	8	N	Yes	Payment Period Start Date	Beginning date of Payment Period	CCYYMMDD: Range: PP START(20000101) - PP END DATE (20011231)	Field will be populated only when Payment Period data is desired. Note: Should only be populated with Special Disbursement Records.
65	72	8	N	Yes	Payment Period End Date	Ending date of Payment Period	CCYYMMDD: Range:PP START(20000101) - PP END DATE (20011231)	Field will be populated only when Payment Period data is desired. Note: Should only be populated with Special Disbursement Records.
73	73	1	N	Yes	No. of Payment Periods in Student's school year.	Number of terms or payment periods in student's school year	1 – 9	Field will be populated only when Payment Period data is desired. Note: Should only be populated with Special Disbursement Records.
74	80	7	N	Yes	Total Payment for the Payment Period.	Amount of award for this Payment Period. Increases are required to be submitted to RFMS.	Dollars and cents. Use leading zeros; do not include the \$ sign or decimal point. Range: 0000000-AWARD AMOUNT MAX (0330000)	Cannot exceed eligible award amount for student – award recalculation performed. Field will be populated only when Payment Period data is desired.

External Disbursement Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
81	81	1	A	Yes	Academic calendar for this payment period.	Calendar which applies to this payment period for the student's educational program.	Blank or 1= Institution uses non-std terms and measures progress by credit hours; 2 = Institution uses quarters and measures progress by credit hours; 3 = Institution uses semesters and measures progress by credit hours; 4 = Institution uses trimesters and measures progress by credit hours; 5 = Institution measures progress by clock hours; 6 = Institution does not use terms, but does measure progress by credit hours.	

External Disbursement Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
82	82	1	A	Yes	Payment methodology for this payment period.	Report the formula used to calculate this payment for the student's Federal Pell Grant.	Blank or 1= Credit hour with standard terms of Quarter, Semester, or Trimester equal to or exceeding 30 weeks (AC: 2,3,4) 2 = Credit hour with standard terms of Quarter, Semester, or Trimester less than 30 weeks (AC: 2,3,4) 3 = Credit hour with non-standard terms of Quarter, Semester, Trimester (AC:1-4) 4 = Clock hour or Credit hour without terms (AC: 5,6) 5 = Nonresidential portion of programs offered by correspondence with credit hours (AC: 1-6)	Field will be populated only when Payment Period data is desired.
83	89	7	N	Yes	Cost of Attendance for this payment period.	Must equal or exceed minimum COA in Federal Pell Grant Payment Schedule.	Dollars and cents. Use leading zeros; do not include the \$ sign or decimal point. Range: 0000000 - 9999999.	Field will be populated only when Payment Period data is desired.

External Disbursement Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
90	90	1	A	Payment Method 1, 2, 3, 5	Enrollment status for this payment period.	The code that applies to the student's enrollment status at the current time.	Blank or 1: Full-time; 2: 3/4 time; 3: ½ time; 4: Less than ½ time	Field will be populated only when Payment Period data is desired.
91	92	2	N	Payment Method 2, 3, 4, 5	Weeks of instructional time used to calculate payment for this payment period.	Number of weeks used to calculate payment for this payment period by Payment Method. PM 2: Weeks of instructional time in fall through spring terms PM 3: Weeks of instructional time in payment period PM 4: Weeks of instructional time for a full-time student to complete hours in prog or hrs in academic yr PM 5A: Same as Payment Meth 4 PM 5B: Same as Payment Meth 3	Blank or 00 - 78	Field will be populated only when Payment Period data is desired.
93	94	2	N	Pay Meth 2,3,4,5	Weeks of inst. time in program's definition of academic year.	Number of weeks in program's definition of academic year.	Blank or 30 - 78	Field will be populated only when Payment Period data is desired.

External Disbursement Add Record (Continued)

Start Position	End Position	Length /Bytes	Type	Required	Field Name	Description	Valid Values	Processing notes/Edits
95	98	4	N	Pay Meth 4,5	Cr/clock hrs expected to comp. in this Payment period.	Number of Cr/clock hrs expected to complete in this payment period.	Ranges: Blank or 0000-3120 Academic calendar 5 0000-0100 Academic calendar 6	Field will be populated only when Payment Period data is desired.
99	102	4	N	Pay Meth 4,5	Cr/clock hrs in program's definition of academic year.	Number of Cr/clock hrs in program's definition of academic year.	Range: Blank or 0900-3120 Academic calendar 5 0024-0100 Academic calendar 6	Field will be populated only when Payment Period data is desired.
103	108	6	D		Created Time Time when the record was created.	Time when the record was created. Supplied by the system.	000000 – 235959 Format is HHMMSS HH = 00 – 23 MM = 00 – 59 SS = 00 – 59	Field is required to be populated only for those schools which cannot have a blank field in the last field of a record.
		108			Total Record Length			

Pell Save End of Entry Edits

Edit #	Database	Field Name	Condition	Message
1000	Pell Student	Payment Methodology	If Payment Methodology = 1 and Academic Calendar = 1, 5, or 6	Academic Calendar must be 2 (Quarter), 3 (Semester), or 4 (Trimester) for Payment Methodology 1 (Formula 1)
1001	Pell Student	Payment Methodology	If Payment Methodology = 2 and Academic Calendar = 1, 5, or 6	Academic Calendar must be 2 (Quarter), 3 (Semester), or 4 (Trimester) for Payment Methodology 2 (Formula 2)
1002	Pell Student	Payment Methodology	If Payment Methodology = 3 and Academic Calendar = 5 or 6	Academic Calendar must be 1 (Credit Hour), 2 (Quarter), 3 (Semester), or 4 (Trimester) for Payment Methodology 3 (Formula 3)
1003	Pell Student	Payment Methodology	If Payment Methodology = 4 and Academic Calendar = 1, 2, 3, or 4	Academic Calendar must be 5 (Clock Hour) or 6 (Credit Hour w/o Terms) for Payment Methodology 4 (Formula 4)
1004	Pell Student	Payment Methodology	If Payment Methodology = 5 and Academic Calendar = 5	Academic Calendar must be 1 (Credit Hour), 2 (Quarter), 3 (Semester), 4 (Trimester), or 6 (Credit Hour w/o Terms) for Payment Methodology 5 (Formula 5)
1005	Pell Student	Payment Methodology	If Payment Methodology = 1 and Weeks used to calculate payment cannot equal blank	Weeks used to calculate payment must be blank for Payment Methodology 1 (Formula 1)

Pell Save End of Entry Edits (Continued)

Edit #	Database	Field Name	Condition	Message
1006	Pell Student	Payment Methodology	If Payment Methodology = 1 and Weeks in program academic year cannot equal blank	Weeks in program academic year must be blank for Payment Methodology 1 (Formula 1)
1007	Pell Student	Payment Methodology	If Payment Methodology = 5 and Enrollment Status = 1, 2, or 5	Enrollment Status must be 3 (Half Time) or 4 (Less than ½ Time) for Payment Methodology 5 (Formula 5).
1100	Pell Student/ Institution	Weeks used to calculate Payment	If Payment Methodology = 2 and weeks used to calculate payment > 29	Valid Range is 00-29 when Payment Methodology is 2 (Formula 2)
1101	Pell Student	Weeks used to calculate payment	If Weeks used to calculate payment > Weeks in Program Academic Year	Weeks used to calculate payment cannot exceed Weeks in Program Academic Year
1102	Pell Student/ Institution	Weeks in Program Academic Year	If Payment Methodology = 2, 3, 4 or 5 and Weeks in Program Academic Year is Blank and range is not between 30 and 78.	Valid range is 30 – 78 when Payment Methodology = 2 (formula 2), 3 (formula 3), 4 (formula 4), or 5 (formula) 5. See Setup and Entry change logs.
1104	Pell Student/ Institution	Weeks used to calculate payment	If Weeks used to calculate payment is blank and Weeks in Program Academic Year is not blank	Both Weeks used to calculate payment or Weeks in Program Academic Year must be blank or both must have values.
1105	Pell Student/ Institution	Weeks in Program Academic Year	If Weeks in Program Academic Year is blank and Weeks used to calculate payment is not blank	Both Weeks used to calculate payment or Weeks in Program Academic Year must be blank or both must have values.

Pell Save End of Entry Edits (Continued)

Edit #	Database	Field Name	Condition	Message
1106	Pell Student	Hours/Credits in Program Academic Year	If Hours/Credits in Program Academic Year is blank and Hours/Credits Paid this Year is not blank	Both Hours/Credits in Program Academic Year and Hours/Credits Paid this Year must be blank or both must have values
1107	Pell Student	Hours/Credits Paid this Year	If Hours/Credits Paid this Year is blank and Hours/Credits in Program Academic Year is not blank	Both Hours/Credits in Program Academic Year and Hours/Credits Paid this Year must be blank or both must have values
1110	Pell Student	Hours/Credits in Program Academic Year	If Academic Calendar = 5 and (Hours/Credits in Program Academic Year < 900 or Hours/Credits in Program Academic Year > 3120)	Hours/Credits in Program Academic Year has a valid range of 0900 to 3120 for Academic Calendar 5 (Clock hour)
1111	Pell Student	Hours/Credits Paid this Year	If Academic Calendar = 6 and (Hours/Credits Paid this Year < 24 or Hours/Credits Paid this Year > 100)	Hours/Credits Paid this Year has a valid range of 0024 to 0100 for Academic Calendar 6 (Credit Hour without terms)
1112	Pell Student/ Institution	Hours/Credits in Program Academic Year	If Payment Methodology = 1, 2, or 3 and Hours/Credits in Program Academic Year is Non-Blank.	Field must be blank if Payment Methodology = 1 (Formula 1), 2 (Formula 2), and 3 (Formula 3)
1113	Pell Student/ Institution	Hours/Credits Program Academic Year	If Academic Calendar = 1, 2, 3, 4 and Hours/Credits in Program Academic Year is Non-Blank.	Hours/ credits in program academic year must be blank when academic calendar is not 5 (Clock hour) or 6 (Credit hour w/o terms)

Pell Save End of Entry Edits (Continued)

Edit #	Database	Field Name	Condition	Message
1114	Pell Student/ Institution	Hours/Credits Program Academic Year	If Academic Calendar = 6 and (Hours/Credits in Program Academic Year < 24 or Hours/Credits in Program Academic Year > 100)	Hours/Credits in Program academic year field must be Greater than or Equal to 24 and Less than or Equal to 100.
1120	Pell Student	Hours/Credits Paid this Year	If Hours/Credits Paid from Year > Hours/Credits in Program Academic Year	Hours/Credits Paid from Year cannot exceed Hours/Credits in Program Academic Year
1121	Pell Student/ Institution	Hours/Credits Paid this Year	If Academic Calendar = 1, 2, 3, 4 and Hours/Credits Paid this Year is Non-Blank.	Hours/ credits paid from year must be blank when academic calendar is not 5 (Clock hour) or 6 (Credit hour w/o terms)
1200	Pell Student	Award Amount for Entire School Year	If Payment Methodology = 1 and Enrollment Status = 1 or Enrollment Status = 2 or Enrollment Status = 3 or Enrollment Status = 4 or Enrollment Status = 5 and Award Amount for Entire School Year > Scheduled Federal Pell Grant	Award amount exceeds payment amount ceiling
1205	Pell Student	Award Amount for Entire School Year	If (Payment Methodology = 2 or 3) and (Enrollment Status = 1 or 5) or (Enrollment Status = 3) or (Enrollment Status = 2) or (Enrollment Status = 4) and Award Amount for Entire School Year > Total Payment Ceiling	Award Amount exceeds payment amount ceiling

Pell Save End of Entry Edits (Continued)

Edit #	Database	Field Name	Condition	Message
1209	Pell Student	Award Amount for Entire School Year	<p>If Payment Methodology = 4 and Award Amount for Entire School Year > Result of two formulas below</p> <p>(Scheduled Federal Pell Grant for EFC and COA * Weeks Used to Calculate Payment) / Weeks in Program Academic Year</p> <p>(Result of first formula * Hours/Credits Paid from Year) / Hours/Credits in Program Academic Year</p>	Award Amount exceeds payment amount ceiling
1210	Pell Student	Award Amount for Entire School Year	<p>If Payment Methodology = 5 and Academic Calendar = 6 and Award Amount for Entire School Year > Result of two formulas below</p> <p>(Annual Pell Grant award at half-time or less than 1/2-time * Weeks Used to Calculate Payment) / Weeks in Program Academic Year</p> <p>(Result of first formula * Hours/Credits Paid from Year) / Hours/Credits in Program Academic Year</p>	Award Amount exceeds payment amount ceiling

Pell Save End of Entry Edits (Continued)

Edit #	Database	Field Name	Condition	Message
1211	Pell Student	Award Amount for Entire School Year	If Payment Methodology = 5 and Enrollment Status = 2 or 5 and Academic Calendar = 1, 2, 3, or 4 and (Award Amount for Entire School Year) > (Annual award at half-time * Weeks Used to Calculate Pell Student) / Weeks in Program Academic Year	Award Amount exceeds payment amount ceiling
1213	Pell Student	Award Amount for Entire School Year	If (Award Amount for Entire School Year) > (Scheduled Federal Pell Grant for EFC and COA * Eligibility Used %), where Eligibility Used % = 1.0000 (in decimal) - Total eligibility used at all OTHER attended campuses (in decimal form, with 4 positions after the decimal)	Award Amount exceeds remaining eligibility
1300	Pell Student	Verification Status Code	If R is entered and transaction = 01	Only transactions 02-99 can be reprocessed
1301	Pell Student	Verification Status Code	If Institutional Verification Indicator = * and N is entered	Record has been selected for verification. Verification status code cannot be N (Not Selected)
1302	Pell Disbursement	Verification Status Code	If "W/Out Documentation" is entered	"W" Verification Status - student may only receive ½ of the Scheduled Award Amount.
1400	Pell Student	Enrollment Status	If Payment Methodology = 4 (Formula 4) and Enrollment Status is Non-Blank.	Field must be blank for Payment Methodology 4 (Formula 4).

Pell Save End of Entry Edits (Continued)

Edit #	Database	Field Name	Condition	Message
1450	Pell Student	Award Amount for Entire School Year	If award amount for entire school yr < Total Disbursement amount	Total Disbursement Amount exceeds Award Amount for entire school year.
1520	Pell Disbursement	Disbursement Date	If Institution Disbursement Option from setup is Just in time and current date is more than 5 days prior to the disbursement date.	Current date cannot be more than 5 days prior to the Disbursement date.
1530	Pell Disbursement	Disbursement Date	If Institution Disbursement Option from setup is Advanced and current date is more than 30 days prior to the disbursement date.	Current date cannot be more than 30 days prior to the Disbursement date.
1535	Pell Student	Enrollment Status	If enrollment status is blank and Payment Methodology is 1,2,3, or 5 and Academic Calendar is not equal to 5 or 6.	Enrollment Status is required for Payment Methodologies 1, 2, 3, and 5.
1540	Pell Disbursement	Disbursement Date	If Institution Disbursement Option from setup is Cash Monitoring/Reimbursement and current date is more than zero days prior to the disbursement date.	Current date cannot be more than 0 days prior to the Disbursement date.